



SAMKO TIMBER LIMITED

(Incorporated in the Republic of Singapore)
(Company Registration Number: 200517815M)

RENOUNCEABLE NON-UNDERWRITTEN RIGHTS ISSUE

DESPATCH OF THE OFFER INFORMATION STATEMENT

Unless otherwise defined, all terms used herein shall bear the same meaning as in the Offer Information Statement and the Announcements (as defined below).

The Company refers to the announcements dated 9 September 2016, 15 September 2016, 23 October 2016, 11 November 2016 and 21 November 2016 in relation to the Rights Issue of up to 1,001,032,474 Rights Shares at the Issue Price, on the basis of five (5) Rights Shares for every seven (7) Shares held by Shareholders as at the Books Closure Date, fractional entitlements to be disregarded (the “**Announcements**”).

The Company wishes to announce that the Offer Information Statement in relation to the Rights Issue and the accompanying application forms have been despatched to Entitled Shareholders today.

Entitled Shareholders should refer to the timetable contained in the Offer Information Statement for the important dates and times relating to the rights Issue.

By Order of the Board

Riko Setyabudhy Handoko
Executive Director and Chief Executive Officer
24 November 2016