

**SAMKO TIMBER LIMITED**

(Company Registration No.: 200517815M)

(Incorporated in Singapore)

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**SAMKO TIMBER GROUP SIGNED FINANCING FACILITIES AGREEMENTS WITH PT BANK OCBC NISP, TBK**

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The Board of Directors (the "Board") of Samko Timber Ltd ("Company") wishes to announce that PT Sumber Graha Sejahtera ("PT SGS"), its subsidiary, has procured from PT Bank OCBC NISP, Tbk the following:

- (i) 5-year Term Loan facilities of up to US\$3 million and Rp52 billion for capital expenditure financing; and
- (ii) Bank Guarantee facility of up to Rp10 billion for tender, advance payment and performance bond requirements.

These facilities shall be secured by (i) land, building, machineries, equipment, inventory, certain bank balances and receivable of PT SGS and its subsidiaries, and (ii) corporate guarantees from the Company and six subsidiaries of PT SGS.

The facilities include a clause demanding mandatory payment of all the facilities if (i) there is any change in current shareholding structure of PT SGS, unless the change will directly and/or indirectly increase Sampoerna Strategic Group's ownership in the PT SGS, or (ii) Sampoerna Strategic Group is directly or indirectly no longer a controlling shareholder of PT SGS and the Company.

Save as disclosed above, none of the directors or the substantial shareholders of the Company is deemed to have any interest, direct or indirect, in the above transaction.

**By Order of the Board**

Aris Sunarko @ Ko Tji Kim  
Chief Executive Officer  
29 November 2013